

YOUR BUDGETING WORKSHEET



MONTHLY INCOME	
Salary/wages	
Dividends/interest	
Alimony/child support	
Rents/royalties	
Other	
Total Income	

MONTHLY EXPENSES	
Fixed Expenses	
Payroll taxes	
Other income deductions	
403(b), 401(k) and 457 plan contributions	
IRAs/other retirement savings	
Other investments	
Rent or mortgage	
Second mortgage or home equity loan(s)	
Property taxes	
Insurance (auto, home, other)	
Auto loan(s)	
Credit card(s)	
Other (student or business loans, etc.)	
Childcare	
Other fixed expenses	
Fixed Expenses Subtotal	
Variable Expenses	
Food	
Food	
Groceries	
Dining out	
Prepared food/snacks/soda/coffee, etc.	
Total food	
Utilities	
Electric	
Gas	
Water	
Garbage/sewer	
Cable TV	
Phone	
Total utilities	

Household-related Expenses	
Household necessities (cleaning products, supplies)	
Home improvements/repairs	
Internet access/computer costs	
Total household-related expenses	
Transportation-related Expenses	
Vehicle costs (gasoline, maintenance, repairs)	
Transportation (public, taxis, etc.)	
Total transportation-related expenses	
Entertainment Expenses	
Entertainment (movies, sporting events, other)	
Travel/vacation	
Hobbies	
Total entertainment expenses	
Other Variable Expenses	
Medical care/co-pays	
Mobile phone(s)	
Clothing	
Laundry/dry cleaning	
Gifts/charitable contributions	
Pets/pet care/food	
Gym membership	
Other	
Total Other Variable Expenses	

Fixed Expenses Subtotal	
Variable Expenses Subtotal	

TOTAL EXPENSES

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