

Instructions You should use this form to transfer an eligible amount from your 403(b) program with Prudential to your pension plan at NYCERS in order to purchase service credit under NYCERS rules. Note: Roth dollars are not eligible for prior service purchase

Please print using blue or black ink. Keep a copy of this form for your records. Please fax your completed request to 1-866-439-8602 or mail the original to:

Prudential 30 Scranton Office Park Scranton, PA 18507-1789

Questions? Call 1-855-444-2832 for assistance.

About You

Prudential Plan number 005011 Sub Plan number 001022 NYC HEALTH + Facility

Social Security number

First name MI Last name

Email address

Daytime telephone number

area code

Are you still employed by the employer sponsoring the plan? Yes No

Payee Information

Payee Name and Address: New York City Employees' Retirement System 335 Adams Street, Suite 2300 Brooklyn, NY 11201 - 3751

Pension membership number

TOTAL ACCOUNT VALUE OR PARTIAL AMOUNT \$

Minimum Distribution Information

Please complete only if you have reached age 72 (or older) this calendar year.

I have satisfied the Required Minimum Distribution for the current year.

Yes No

If the answer is No, then check the following box if you would like Prudential to process your Required Minimum Distribution before transferring your 403(b) funds to NYCERS. (Required Minimum Distribution amounts are not eligible for transfer.)

I direct Prudential to process my Required Minimum Distribution to me before transferring my 403(b) funds to NYCERS.

Important information and signature required on the following page(s)

**Your  
Authorization**

I certify that all information on this form is accurate. I also certify that the transfer amount is no greater than my eligible buy back amount as disclosed to me by NYCERS. I have attached a copy of the document verifying the eligible buy back amount.

If your plan offers investment options that are subject to the fund's market timing policies, you may be subject to restrictions or incur fees if you engage in excessive trading activity in those investment fund options. You may wish to review the fund prospectus prior to submitting this transaction request. If a fee applies to the transaction, you will be able to view the details after the transaction is processed by logging on to the retirement internet site at **www.retirement.prudential.com**.

**X**

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*Participant's Signature*

Date